

# Davenport Road South Community Development District

12051 Corporate Boulevard, Orlando, FL 32817; 407-382-3256

[Davenportroadsouthcdd.com](http://Davenportroadsouthcdd.com)

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The following is the proposed agenda for the Board of Supervisors Meeting for the Davenport Road South Community Development District, scheduled to be held on **Thursday, April 13, 2017 at 9:30 a.m. at the Offices of Cassidy Homes, 346 East Central Ave., Winter Haven, FL 33880.** As always, the personal attendance of three (3) Board Members will be required to constitute quorum

If you would like to attend the Board Meeting by phone, you may do so by dialing:  
Phone: 1-877-864-6450      Participant Code: 345750

## **PROPOSED BOARD OF SUPERVISORS' MEETING AGENDA**

### **Administrative Matters**

- Roll Call to Confirm Quorum
- Public Comment Period *[for any members of the public desiring to speak on any proposition before the Board]*
- 1. **Consideration of the Minutes of the March 9, 2017 Board of Supervisors Meeting**

### **Business Matters**

2. **Consideration of Resolution 2017-32, Approving a Proposed Budget for Fiscal Year 2017-2018 and Setting a Public Hearing Thereon** *[suggested date 7/13/17]*
3. **Consideration of Funding Request Number 3-4**
4. **Consideration of Payment Authorization Number 1**
5. **Review of Monthly Financials** *(provided under separate cover)*

### **Other Business**

Staff Reports  
District Counsel  
Interim Engineer  
District Manager  
Supervisor Requests and Audience Comments  
Adjournment

**Davenport Road South  
Community Development District**

**Minutes**

**MINUTES OF MEETING**

***DAVENPORT ROAD SOUTH COMMUNITY DEVELOPMENT DISTRICT  
BOARD OF SUPERVISORS' MEETING***

*Thursday, March 9, 2017 at 9:30 a.m.*

*Offices of Cassidy Homes*

*346 East Central Ave.,*

*Winter Haven, Florida 33880*

Board Members present at roll call:

Scott Shapiro	Board Member	
Lauren Schwenk	Board Member	
Phillip Allende	Board Member	
Rennie Heath	Board Member	
Andrew Rhinehart	Board Member	(via phone)

Also Present:

Roy Van Wyk	Hopping Green & Sams, P.A.
Jane Gaarlandt	Fishkind & Associates, Inc.
Joe MacLaren	Fishkind & Associates, Inc. (via phone)
John Mazuchowski	Cassidy Homes
Sharon Garrett	Home owner

**FIRST ORDER OF BUSINESS**

**Call to Order and Roll Call**

The meeting was called to order at 9:30 a.m. Those in attendance are outlined above.

**SECOND ORDER OF BUSINESS**

**Public Comment Period**

There were public comments at this time.

**THIRD ORDER OF BUSINESS**

**Consideration of the Minutes of  
the February 9, 2017 Landowners'  
Meeting and Board of Supervisors'  
Meeting**

The Board reviewed the minutes of the February 9, 2017 Landowners' Meeting and Board of Supervisors' Meeting.

On MOTION by Mr. Heath, seconded by Ms. Schwenk, with all in favor, the Board approved the Minutes of the February 9, 2017 Landowners' Meeting and Board of Supervisors' Meeting.

**FOURTH ORDER OF BUSINESS**

**Public Hearing of the District's  
Fiscal Year 2016-2017 Budget**

- a) Public Comments and  
Testimony**
- b) Board Comments**
- c) Consideration of Resolution  
2017-29, Adopting Fiscal Year  
2016-2017 Budget and  
Appropriating Funds**

Ms. Gaarlandt explained that the District advertised several public hearings for today's meeting. Mr. Van Wyk noted that they will call one public hearing open and then do all of the items under that public hearing and then it will be closed. Mr. Van Wyk requested a motion to open the public hearing.

On MOTION by Ms. Schwenk, seconded by Mr. Heath, with all in favor, the Board opened the Public Hearing.

Ms. Gaarlandt noted that there are no changes to the budget that was proposed budget presented at the last meeting. It shows the full fiscal year and the portion of it that will cover the remainder of Fiscal Year 2017. It is a Developer Funded Budget so the expenses will be paid on an as incurred basis. Mr. Heath made a comment about the website fee. Mr. Van Wyk responded that the increase is due to additional State Statutory requirements. There were no other questions. Mr. Van Wyk requested a motion to approve Resolution 2017-29.

On MOTION by Mr. Heath, seconded by Ms. Schwenk, with all in favor, the Board approved Resolution 2017-2,9 Adopting the Fiscal year 2016-2917 Budget and Appropriating Funds.

**FIFTH ORDER OF BUSINESS**

**Public Hearing on the Adoption of District Rules and Procedures**

- a) **Public Comments and Testimony**
- b) **Board Comments**
- c) **Consideration of Resolution 2017-30, Adopting Rules of Procedure**

Mr. Van Wyk explained that these are the Rules of Procedure that the District follows in its operations. The District is required by Statute to adopt rules to show exactly what the District needs to do in response to bidding for Engineering Services, Construction Services, Maintenance, and it is the procedures that the District must follow for the operation of the Board and for challenges to the Board, etc. It is the District's operating protocols. Mr. Van Wyk asked Ms. Garrett if she had any public comments on the District's rules of Procedure. Ms. Garrett asked that page numbers be added.

On MOTION by Ms. Schwenk, seconded by Mr. Heath, with all in favor, the Board approved Resolution 2017-30, Adopting Rules of Procedure.

**SIXTH ORDER OF BUSINESS**

**Public Hearing on the District's Use of the Uniform Method of Levying, Collection and Enforcing Non Ad-Valorem Assessments**

- a) **Public Comments and Testimony**
- b) **Board Comments**
- c) **Consideration of Resolution 2017-30, Adopting Rules of Procedure**

Mr. MacLaren explained that this resolution allows the District to collect assessments on the County Property Tax Bill and noted that it is the best method for collecting assessments and recommended approval of the resolution. Mr. Heath asked what other ways the District could collect assessments as Chapter 190 is open on how the District can collect its assessments. Mr. Van Wyk explained that this is the process for the District to be able to collect assessments on the Tax Roll and the State law allows the District to use the services of the Tax Collector and the Property Appraiser for collecting

their Special Assessment but the District has to go through a process which includes sending notice to everyone who would be subject to the collection procedures, advertise, which Ms. Gaarlandt confirmed was completed as required by Statute, and the District must adopt this resolution, which will be submitted to the Tax Collector and the Property Appraiser. After that, the District will enter into an agreement with the two parties for the collection of assessments on roll when the District decides to start using their services. This is required to be in place for all platted lots. Mr. Van Wyk explained that direct collecting is a more difficult way to collect and it is a different enforcement process. When using the Uniform Method it goes to Tax Certificate and Tax Deed but if the District direct collects and there is a non-payment the District goes straight to the foreclosure process. Mr. Van Wyk explained that the District tries to use the Uniform Method because it is easier, cleaner, and neater. A discussion took place. Ms. Garrett asked if the resident could get less if it went into a foreclosure sale and Mr. Van Wyk responded that she could and noted that the District has gotten much less in those situations. Ms. Garrett asked if a homeowner could prepay the Bond assessment for the term. Mr. Heath and Mr. Van Wyk explained that a homeowner can pay it off early for as much as they want in both partial and full payments. Mr. Van Wyk noted that there are not many who pay it off because it does not make sense to pay off a 30 year note in advance and that the homeowners are better off paying the annual installment. Ms. Garrett commented that it could be a selling point. A discussion took place regarding prepayment of the bond assessment. There were no other questions. Mr. Van Wyk requested a motion to approve Resolution 2017-31.

On MOTION by Ms. Schwenk, seconded by Mr. Heath, with all in favor, the Board approved Resolution 2017-31, Adopting the Uniform Method.

Mr. Van Wyk requested a motion to close the public hearing.

On MOTION by Mr. Shapiro, seconded by Mr. Heath, with all in favor, the Board closed the Public Hearing.

## **SEVENTH ORDER OF BUSINESS**

## **Consideration of Funding Request No. 2**

Mr. Gaarlandt asked for the Board to approve Funding Request No. 2.

On MOTION Mr. Heath, seconded by Mr. Rhinehart, with all in favor, the Board approved Funding Request No. 2 in the amount of \$4,706.92.

**EIGHTH ORDER OF BUSINESS**

**Review of Monthly Financials**

The Board reviewed the monthly financials. Mr. Van Wyk explained to Ms. Garrett that the Budget is a framework because there are no assessments levied and the Developer pays whatever costs are associated with the line items in the budget. There was no action required by the Board.

**NINTH ORDER OF BUSINESS**

**Staff Reports**

**District Counsel** – No Report

**Interim Engineer** – No Report

**District Manager** – No Report

**NINTH ORDER OF BUSINESS**

**Supervisor Requests and Audience Comments**

There were no Supervisor requests. Ms. Garrett asked that the District add the website to the agenda package. Ms. Gaarlandt noted that she would do so.

**TENTH ORDER OF BUSINESS**

**Adjournment**

There were no other questions or comments. Ms. Gaarlandt requested a motion to adjourn.

ON MOTION by Mr. Heath, seconded by Ms. Schwenk, with all in favor, the Thursday, March 9, 2017 Board of Supervisors' Meeting was adjourned.

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Secretary / Assistant Secretary

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Chairman / Vice Chairman

**Davenport Road South  
Community Development District**

**Resolution 2017-32**



**RESOLUTION 2017-32**

**A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE DAVENPORT ROAD SOUTH COMMUNITY DEVELOPMENT DISTRICT APPROVING A PROPOSED BUDGET(S) FOR FISCAL YEAR 2017/2018 AND SETTING A PUBLIC HEARING THEREON PURSUANT TO FLORIDA LAW; ADDRESSING TRANSMITTAL, POSTING AND PUBLICATION REQUIREMENTS; AND PROVIDING AN EFFECTIVE DATE.**

**WHEREAS**, the District Manager has heretofore prepared and submitted to the Board of Supervisors (“**Board**”) of the Davenport Road South Community Development District (“**District**”) prior to June 15, 2017, a proposed budget(s) (“**Proposed Budget**”) for the fiscal year beginning October 1, 2017 and ending September 30, 2018 (“**Fiscal Year 2017/2018**”); and

**WHEREAS**, the Board has considered the Proposed Budget and desires to set the required public hearing thereon.

**NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF THE DAVENPORT ROAD SOUTH COMMUNITY DEVELOPMENT DISTRICT:**

1. **PROPOSED BUDGET APPROVED.** The Proposed Budget prepared by the District Manager for Fiscal Year 2017/2018 attached hereto as **Exhibit A** is hereby approved as the basis for conducting a public hearing to adopt said Proposed Budget.

2. **SETTING A PUBLIC HEARING.** A public hearing on said approved Proposed Budget is hereby declared and set for the following date, hour and location:

DATE: \_\_\_\_\_, 2017

HOUR: \_\_\_\_\_

LOCATION: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

3. **TRANSMITTAL OF PROPOSED BUDGET TO LOCAL GENERAL PURPOSE GOVERNMENT(S).** The District Manager is hereby directed to submit a copy of the Proposed Budget to Polk County at least 60 days prior to the hearing set above.

4. **POSTING OF PROPOSED BUDGET.** In accordance with Section 189.016, *Florida Statutes*, the District’s Secretary is further directed to post the approved Proposed Budget on the District’s website at least two days before the budget hearing date as set forth in Section 2, and shall remain on the website for at least 45 days.

5. **PUBLICATION OF NOTICE.** Notice of this public hearing shall be published in the manner prescribed in Florida law.

6. **EFFECTIVE DATE.** This Resolution shall take effect immediately upon adoption.

**PASSED AND ADOPTED** this 13<sup>th</sup> day of April, 2017.

ATTEST:

**DAVENPORT ROAD SOUTH  
COMMUNITY DEVELOPMENT  
DISTRICT**

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Secretary

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Chairperson, Board of Supervisors

**Davenport Road South CDD**  
Proposed FY2017-2018 O&M Budget

	YTD Actual Through 03/31/2017	Anticipated 04/2017 - 09/2017	Anticipated FY 2017 Total	Remainder of FY 2016-2017 Adopted Budget	FY 2017-2018 Proposed Budget
<b>Revenues</b>					
Developer Contributions	29,706.92	97,449.43	127,156.35	135,000.00	180,000.00
<b>Net Revenues</b>	<b>\$ 29,706.92</b>	<b>\$ 97,449.43</b>	<b>\$ 127,156.35</b>	<b>\$ 135,000.00</b>	<b>\$ 180,000.00</b>
<b>General &amp; Administrative Expenses</b>					
Supervisor Fees	\$ 3,000.00	\$ 1,500.00	\$ 4,500.00	\$ 4,500.00	\$ 6,000.00
D&O and General Liability Insurance	3,315.00		3,315.00	4,500.00	6,000.00
Trustee Services	-	\$ 4,500.00	4,500.00	4,500.00	6,000.00
Management	5,000.00	\$ 10,000.00	15,000.00	15,000.00	20,000.00
Engineering	220.00	\$ 11,030.00	11,250.00	11,250.00	15,000.00
District Counsel	11,494.11	\$ 7,255.89	18,750.00	18,750.00	25,000.00
Assessment Administration	-	\$ 3,750.00	3,750.00	3,750.00	5,000.00
Audit	-	\$ -	-	4,500.00	6,000.00
Travel and Per Diem	-	\$ 375.00	375.00	375.00	500.00
Telephone	11.89	\$ 138.11	150.00	150.00	200.00
Postage & Shipping	15.45	\$ 209.55	225.00	225.00	300.00
Copies	399.60	\$ -	399.60	375.00	500.00
Legal Advertising	7,776.57	\$ -	7,776.57	6,000.00	8,000.00
Bank Fees	-	\$ 188.00	188.00	188.00	250.00
Miscellaneous	172.12	\$ 327.88	500.00	500.00	1,100.00
Web Site Maintenance	2,075.00	\$ 425.00	2,500.00	2,500.00	2,900.00
Dues, Licenses, and Fees	150.00	\$ -	150.00	188.00	250.00
Aquatic Contract	-	\$ 9,000.00	9,000.00	9,000.00	12,000.00
Landscaping Maintenance & Material	-	\$ 48,750.00	48,750.00	48,750.00	65,000.00
<b>Total General &amp; Administrative Expenses</b>	<b>\$ 33,629.74</b>	<b>\$ 97,449.43</b>	<b>\$ 131,079.17</b>	<b>\$ 135,000.00</b>	<b>\$ 180,000.00</b>
<b>Total Expenses</b>	<b>\$ 33,629.74</b>	<b>\$ 97,449.43</b>	<b>\$ 131,079.17</b>	<b>\$ 135,000.00</b>	<b>\$ 180,000.00</b>
<b>Income (Loss) from Operations</b>	<b>\$ (3,922.82)</b>	<b>\$ -</b>	<b>\$ (3,922.82)</b>	<b>\$ -</b>	<b>\$ -</b>

**Davenport Road South  
Community Development District**

**Funding Request Nos. 3-4**

**DAVENPORT ROAD SOUTH  
COMMUNITY DEVELOPMENT DISTRICT**

Funding Request No. 003  
3/20/2017

Item No.	Payee	Invoice Number	General Fund
1	<b>The Ledger</b>		
	Legal Ad 02.08 to 03.01 - Special Assessment Intent Notice	L060G0HWSC	\$ 1,610.00
	Legal Ad 02.21 to 02.28 - Adoption of FY Budget	L060G0HXEI	\$ 627.66
2	<b>Supervisor Fees</b>		
	Rennie Heath - 3.9.17		\$ 200.00
	Scott Shapiro - 3.9.17		\$ 200.00
	Lauren Schwenk - 3.9.17		\$ 200.00
	Phillip Allende - 3.9.17		\$ 200.00
	Andrew Rhinehart - 3.9.17		\$ 200.00
3	<b>Hamilton Engineering &amp; Surveying, Inc.</b>		
	Gen Eng'g. Services 01.28 to 02.24.2017	53745	\$ 220.00
4	<b>Hopping Green &amp; Sams</b>		
	Legal Svcs. Through 01.31.2017	92248	\$ 4,687.34
	Legal Svcs. 2017 Bond Issuance	92249	\$ 145.00
5	<b>Fishkind &amp; Associates, Inc.</b>		
	DM Fees and Reimb. - 2017.03	20223	\$ 1,769.01
<b>TOTAL</b>			<b>\$ 10,059.01</b>

\_\_\_\_\_  
Secretary / Assistant Secretary

\_\_\_\_\_  
Chairperson

001-115-0-0-04  
001-227-0-0-01

**THE LEDGER**

Legal Advertising 863-802-7370

FAX 863-802-7814

FEDERAL ID # 47 2464860

ADVERTISER/CLIENT NAME	
DAVENPORT RD S CDD	
BILLED ACCOUNT NUMBER	AMOUNT OWED
597962	\$ 1,610.00

BILLED ACCOUNT NAME AND ADDRESS	REMITTANCE ADDRESS
DAVENPORT RD S CDD JOE MACLAREN C/O FISH KIND & Associates 12051 Corporate Blvd Orlando, FL 32817-1450	LAKELAND LEDGER PUBLISHING PO BOX 913004 ORLANDO, FL 32891

PLEASE DETACH AND RETURN UPPER PORTION WITH YOUR REMITTANCE

DATE	NEWSPAPER REFERENCE	Description	Size		NET AMOUNT
2/8	L060G0HWSC	FIRST PRINT	1 X 84		\$ 402.50
2/15	L060G0HWSC	SECOND PRINT	1 X 84		\$ 402.50
2/22	L060G0HWSC	THIRD PRINT	1 X 84		\$ 402.50
3/1	L060G0HWSC	FOURTH PRINT	1 X 84		\$ 402.50
		SPECIAL ASSESSMENTS INTENT NOTICE DAVENPORT ROAD SOUTH CDD PUBLIC HEARING MARCH 9, 2017			

ACCT#	597962	TOTAL AMOUNT DUE
		\$1,610.00

*Cym*  
*3.13.17*  
*001-051-3000-48-01*  
*FR#3*

**THE LEDGER**

Legal Advertising 863-802-7370

FAX 863-802-7814

FEDERAL ID # 47 2464860

ADVERTISER/CLIENT NAME	
DAVENPORT RD S CDD	
BILLED ACCOUNT NUMBER	AMOUNT OWED
597962	\$ 627.66

BILLED ACCOUNT NAME AND ADDRESS	REMITTANCE ADDRESS
DAVENPORT RD S CDD JOE MACLAREN C/O FISH KIND & Associates 12051 Corporate Blvd Orlando, FL 32817-1450	LAKELAND LEDGER PUBLISHING PO BOX 913004 ORLANDO, FL 32891

PLEASE DETACH AND RETURN UPPER PORTION WITH YOUR REMITTANCE

DATE	NEWSPAPER REFERENCE	Description	Size		NET AMOUNT
2/21	L060G0HXEI	FIRST PRINT	1 X 65		\$ 313.83
2/28	L060G0HXEI	SECOND PRINT	1 X 65		\$ 313.83
		DAVENPORT RD S CDD ADOPTION OF FISCAL YEAR BUDGET			

ACCT#	597962	TOTAL AMOUNT DUE
		\$627.66

*Cyma*  
*3.13.17*  
*001-051-3000-48-01*  
*TR#3*

## Davenport Road South Community Development District

Date of Meeting: March 9, 2017

<b>Board Members:</b>	<b>Attendance</b>	<b>Fee</b>
1. Rennie Heath	<u>x</u>	<u>\$200</u>
2. Scott Shapiro	<u>x</u>	<u>\$200</u>
3. Lauren Schwenk	<u>x</u>	<u>\$200</u>
4. Phillip Allende	<u>x</u>	<u>\$200</u>
5. Andrew Rhinehart	<u>x (p)</u>	<u>\$200</u>
	<u>                    </u>	<u>\$1,000</u>

**Approved For Payment:**

  
Manager

3/13/17  
Date

CYMG  
3.13.17

001-051-1000-13-01

FBA 3



**Invoice**



**HAMILTON**  
 ENGINEERING & SURVEYING, INC.  
 3409 W LEMON ST., TAMPA, FL 33609  
 TEL: 813.250.3535 | FAX: 813.250.3636  
 EMAIL: ACCOUNTING@HAMILTONENGINEERING.US

Davenport Road South CDD  
 12051 Corporate Blvd  
 Orlando, FL 32817

March 2, 2017  
 Project No: 03539.0001  
 Invoice No: 53745  
 Project Manager: Heather Wertz

Project 03539.0001 General Engineering Services  
**Professional Services for the Period: January 28, 2017 to February 24, 2017**

Phase 022 Engineering Services  
 Engineering Services  
 Professional Personnel

	Hours	Rate	Amount
Principal/Sr Project Mgr			
Wertz, Heather	1.00	220.00	220.00
Totals	1.00		220.00
<b>Total Labor</b>			<b>220.00</b>
<b>Total for this Section:</b>			<b>\$220.00</b>
<b>TOTAL DUE THIS INVOICE:</b>			<b>\$220.00</b>

**Billed-to-Date**

	Current	Prior	Total
Labor	220.00	0.00	220.00
<b>Totals</b>	<b>220.00</b>	<b>0.00</b>	<b>220.00</b>

*Cymg  
 3.13.17  
 Del-051-3000-31-04  
 FR#3*

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Project 03539.0001 General Engineering Services Invoice 53745

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## Billing Backup

Thursday, March 2, 2017

Hamilton Engineering & Surveying, Inc.

Invoice 53745 Dated 3/2/2017

1:29:19 PM

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Project 03539.0001 General Engineering Services

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Phase 022 Engineering Services

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### Professional Personnel

		Hours	Rate	Amount
Principal/Sr Project Mgr				
10 - Wertz, Heather	2/9/2017	1.00	220.00	220.00
Totals		1.00		220.00
<b>Total Labor</b>				<b>220.00</b>

**Total for this Section: \$220.00**

**\$220.00**

**Total this Report \$220.00**

# Hopping Green & Sams

Attorneys and Counselors

119 S. Monroe Street, Ste. 300  
P.O. Box 6526  
Tallahassee, FL 32314  
850.222.7500

===== STATEMENT =====

February 23, 2017

Davenport Road South Community Development  
District  
c/o Fishkind & Associates, Inc.  
12051 Corporate Blvd.  
Orlando, FL 32817

Bill Number 92248  
Billed through 01/31/2017

## General Counsel

**DRSCDD 00001 RVW**

### FOR PROFESSIONAL SERVICES RENDERED

01/02/17	AHJ	Draft organizational meeting resolutions, notices and agreements.	1.90 hrs
01/03/17	RVW	Confer with Shapiro regarding engineer's report and agenda items; prepare items for agenda; review and edit assessment methodology.	3.40 hrs
01/03/17	AHJ	Prepare revisions to interim engineer agreement and resolution appointing same; prepare website services agreement and revisions to resolution adopting records retention policy; confer with Gaarlandt regarding same.	0.90 hrs
01/04/17	RVW	Review engineer's report; confer with Gang regarding validation resolution.	1.40 hrs
01/04/17	AHJ	Prepare updates to assessment methodology report and engineer's report; confer with Gaarlandt regarding agenda items.	0.60 hrs
01/09/17	AHJ	Confer with Gaarlandt regarding recorded notice of establishment.	0.20 hrs
01/10/17	RVW	Prepare for and attend organizational board meeting.	4.80 hrs
01/10/17	AHJ	Confer with Gaarlandt regarding dates of upcoming public hearings.	0.30 hrs
01/13/17	AHJ	Confer with Gaskins regarding registered agent, ordinance and map of district; prepare update to district file regarding notice of establishment; prepare notice of landowners' election; confer with Gaarlandt regarding same.	1.20 hrs
01/17/17	AHJ	Prepare assessment plat; confer with MacLaren regarding same; prepare correspondence to Gaarlandt regarding notice of establishment; confer with Gaskins regarding district information; prepare update to district file regarding same.	1.70 hrs
01/24/17	AHJ	Prepare notice of rulemaking, notice of rule development, notice of intent to use uniform method of collection and 170.08 assessment resolution.	1.00 hrs
01/25/17	AHJ	Prepare 170.08 assessment resolution.	0.30 hrs
01/27/17	AHJ	Finalize 170.08 assessment resolution.	0.20 hrs
01/30/17	AHJ	Edit notices of intent to use uniform method of collection, rulemaking, and rule	0.40 hrs

Cyma  
3.13.17  
001-051-3000-21-08  
In #3

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 development; confer with Gaarlandt regarding same.

01/31/17 AHJ Edit assessment resolution; confer with MacLaren and Gaarlandt regarding same. 0.60 hrs

Total fees for this matter \$4,324.50

**DISBURSEMENTS**

United Parcel Service 8.20

Document Reproduction 68.50

Postage 0.47

Travel 278.01

Travel - Meals 7.66

Total disbursements for this matter \$362.84

**MATTER SUMMARY**

Jaskolski, Amy H. - Paralegal 9.30 hrs 145 /hr \$1,348.50

Van Wyk, Roy 9.60 hrs 310 /hr \$2,976.00

TOTAL FEES \$4,324.50

TOTAL DISBURSEMENTS \$362.84

**TOTAL CHARGES FOR THIS MATTER \$4,687.34**

**BILLING SUMMARY**

Jaskolski, Amy H. - Paralegal 9.30 hrs 145 /hr \$1,348.50

Van Wyk, Roy 9.60 hrs 310 /hr \$2,976.00

TOTAL FEES \$4,324.50

TOTAL DISBURSEMENTS \$362.84

**TOTAL CHARGES FOR THIS BILL \$4,687.34**

**Please include the bill number on your check.**

# Hopping Green & Sams

Attorneys and Counselors

119 S. Monroe Street, Ste. 300  
P.O. Box 6526  
Tallahassee, FL 32314  
850.222.7500

===== STATEMENT =====

February 23, 2017

Davenport Road South Community Development  
District  
c/o Fishkind & Associates, Inc.  
12051 Corporate Blvd.  
Orlando, FL 32817

Bill Number 92249  
Billed through 01/31/2017

## 2017 Bond Issuance

**DRSCDD 00104 RVW**

### FOR PROFESSIONAL SERVICES RENDERED

12/07/16	AHJ	Confer with Stocker regarding distribution list.	0.10 hrs
01/13/17	AHJ	Prepare bond files; prepare updates to same.	0.80 hrs
01/17/17	AHJ	Prepare update to bond file.	0.10 hrs
Total fees for this matter			\$145.00

### MATTER SUMMARY

Jaskolski, Amy H. - Paralegal	1.00 hrs	145 /hr	\$145.00
TOTAL FEES			\$145.00
<b>TOTAL CHARGES FOR THIS MATTER</b>			<b>\$145.00</b>

### BILLING SUMMARY

Jaskolski, Amy H. - Paralegal	1.00 hrs	145 /hr	\$145.00
TOTAL FEES			\$145.00
<b>TOTAL CHARGES FOR THIS BILL</b>			<b>\$145.00</b>

**Please include the bill number on your check.**

Cyma  
3.13.17

602-051-3000-31-08  
FR#3

# Hopping Green & Sams

Attorneys and Counselors

February 23, 2017

Davenport Road South Community Development District  
c/o Fishkind & Associates  
12051 Corporate Boulevard  
Orlando, Florida 32817

Re: Davenport Road South Community Development District

Dear District Manager:

Enclosed please find our billing statements on behalf of the Davenport Road South Community Development District for services rendered and expenses incurred through the month of January, 2017. Please remit payment as soon as possible.

If you have any questions, please feel free to call.

Sincerely,



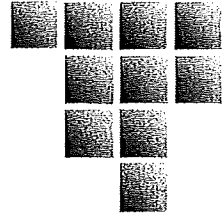
Roy Van Wyk

RVW/lk

Enclosures

Fishkind & Associates, Inc.  
 12051 Corporate Blvd.  
 Orlando, FL 32817

**FISHKIND**  
 & ASSOCIATES



**Invoice**

Davenport Road South  
 c/o Fishkind & Associates, Inc.  
 12051 Corporate Blvd  
 Orlando, FL 32817

Invoice #:	20223
3/14/2017	

File: Davenport Road South

Davenport Road South

Services:	Amount
District Management Fee: March 2017	1,666.67
Website Fee	75.00
Postage	15.45
Conference Call	11.89

*001-051-3000-31-02*  
*001-051-3000-49-11*  
*001-051-3000-42-03*  
*001-051-3000-41-01*

*Cym*  
*3-20-17*  
*FR #3*

**Please include the invoice number on your remittance and submit to:**  
**Fishkind & Associates, Inc.**  
**12051 Corporate Blvd.**  
**Orlando, FL 32817**  
 Ph: 407-382-3256  
 Fax: 407-382-3254  
 www.fishkind.com

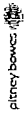
Balance Due \$1,769.01

Daven Port Road South

9008903	Daven Port Road	01/10/2017	4073823256	9:58AM - 10:04AM	GLOBALMEET@AUDIO	TOLL FREE	1	6	0.09/MIN	0.54	0.11
		01/10/2017	4073752698	9:58AM - 10:44AM	GLOBALMEET@AUDIO	TOLL FREE	1	46	0.09/MIN	4.14	0.88
		01/10/2017	8332503535	10:07AM - 10:27AM	GLOBALMEET@AUDIO	TOLL FREE	1	20	0.09/MIN	1.80	0.38
		01/10/2017	8332544763	10:07AM - 10:44AM	GLOBALMEET@AUDIO	TOLL FREE	1	37	0.09/MIN	3.33	0.71

11.89





Weight Break by Account

Date Range: Feb 1, 2017 to Feb 28, 2017  
 Meter Group: All Meters  
 Meter 1W00 - 1375538 OLD at ORLANDO, FL  
 Meter 4W00 - 0347354 at ORLANDO, FL

Meter Details

USPS	Certified	1st Class Regular Flat-Certified	1	1.00 OZ	\$5,780
			1	1.00 OZ	\$5,980
			2	1.05 OZ	\$11,770
		Class Total			\$11,770
Letter			8	0.00 OZ	\$3,680
			8	0.00 OZ	\$3,680
		Class Total			\$3,680
		Carrier Total	10	0.21 OZ	\$15,450
		Total	10	0.21 OZ	\$15,450

15  
15

**DAVENPORT ROAD SOUTH  
COMMUNITY DEVELOPMENT DISTRICT**

**Funding Request No. 004**

4/5/2017

Item No.	Payee	Invoice Number	General Fund
<b>1</b>	<b>Hopping Green &amp; Sams</b>		
	Legal Svcs. Through 02.28.2017	92655	\$ 1,838.52
	Legal Svcs. 2017 Bond Validation	92656	\$ 1,090.50
	Legal Svcs. 2017 Bond Issuance	92657	\$ 212.25
<b>2</b>	<b>EGIS Insurance Advisors, LLC</b>		
	FL Insurance Alliance Policy 02/2017 to 10/2017	P-2017-02-001793	\$ 3,315.00
<b>TOTAL</b>			<b>\$ 6,456.27</b>

\_\_\_\_\_  
Secretary / Assistant Secretary

\_\_\_\_\_  
Chairperson

# Hopping Green & Sams

Attorneys and Counselors

119 S. Monroe Street, Ste. 300  
P.O. Box 6526  
Tallahassee, FL 32314  
850.222.7500

===== STATEMENT =====

March 20, 2017

Davenport Road South Community Development  
District  
c/o Fishkind & Associates, Inc.  
12051 Corporate Blvd.  
Orlando, FL 32817

Bill Number 92655  
Billed through 02/28/2017

## General Counsel

**DRSCDD 00001 RVW**

### FOR PROFESSIONAL SERVICES RENDERED

02/02/17	RVW	Review and edit meeting minutes; prepare resolution regarding past actions; confer with Gaarlandt regarding same.	1.40 hrs
02/02/17	AHJ	Prepare resolution ratifying and approving certain board actions; prepare revision to 170.08 assessment resolution; confer with Gaarlandt regarding agenda items.	0.80 hrs
02/09/17	RVW	Prepare for and attend board meeting.	3.20 hrs
02/14/17	AHJ	Prepare updates to district file regarding adopted bond resolution and 170.08 assessment resolution; prepare resolution adopting uniform method of collection, resolution adopting budget and resolution adopting rules of procedure.	0.60 hrs
02/28/17	AHJ	Confer with Gaarlandt regarding agenda items.	0.30 hrs
Total fees for this matter			\$1,672.50

### DISBURSEMENTS

Document Reproduction	38.75
Travel	112.18
Travel - Meals	15.09
Total disbursements for this matter	\$166.02

### MATTER SUMMARY

Jaskolski, Amy H. - Paralegal	1.70 hrs	145 /hr	\$246.50
Van Wyk, Roy	4.60 hrs	310 /hr	\$1,426.00

TOTAL FEES	\$1,672.50
TOTAL DISBURSEMENTS	\$166.02

**TOTAL CHARGES FOR THIS MATTER** \$1,838.52

=====

**BILLING SUMMARY**

Jaskolski, Amy H. - Paralegal	1.70 hrs	145 /hr	\$246.50
Van Wyk, Roy	4.60 hrs	310 /hr	\$1,426.00
		TOTAL FEES	\$1,672.50
		TOTAL DISBURSEMENTS	\$166.02
			-----
		<b>TOTAL CHARGES FOR THIS BILL</b>	<b>\$1,838.52</b>

**Please include the bill number on your check.**

# Hopping Green & Sams

Attorneys and Counselors

119 S. Monroe Street, Ste. 300  
P.O. Box 6526  
Tallahassee, FL 32314  
850.222.7500

===== STATEMENT =====

March 20, 2017

Davenport Road South Community Development  
District  
c/o Fishkind & Associates, Inc.  
12051 Corporate Blvd.  
Orlando, FL 32817

Bill Number 92656  
Billed through 02/28/2017

## 2017 Bond Validation

**DRSCDD 00102 RVW**

### FOR PROFESSIONAL SERVICES RENDERED

02/01/17	RVW	Confer with bond counsel regarding bond resolution; review documents from same.	0.80 hrs
02/08/17	AHJ	Prepare bond validation complaint.	2.10 hrs
02/14/17	AHJ	Prepare bond validation complaint; confer with Gaarlandt regarding exhibits to same; assemble exhibits to same.	0.90 hrs
02/15/17	RVW	Review and edit bond validation complaint.	0.80 hrs
02/15/17	AHJ	Prepare bond validation complaint; assemble exhibits to same.	0.60 hrs
02/17/17	AHJ	Prepare revisions to bond validation complaint.	0.50 hrs
Total fees for this matter			\$1,090.50

### MATTER SUMMARY

Jaskolski, Amy H. - Paralegal	4.10 hrs	145 /hr	\$594.50
Van Wyk, Roy	1.60 hrs	310 /hr	\$496.00

TOTAL FEES \$1,090.50

**TOTAL CHARGES FOR THIS MATTER \$1,090.50**

### BILLING SUMMARY

Jaskolski, Amy H. - Paralegal	4.10 hrs	145 /hr	\$594.50
Van Wyk, Roy	1.60 hrs	310 /hr	\$496.00

TOTAL FEES \$1,090.50

**TOTAL CHARGES FOR THIS BILL \$1,090.50**

---

**Please include the bill number on your check.**

# Hopping Green & Sams

Attorneys and Counselors

119 S. Monroe Street, Ste. 300  
P.O. Box 6526  
Tallahassee, FL 32314  
850.222.7500

===== STATEMENT =====

March 20, 2017

Davenport Road South Community Development  
District  
c/o Fishkind & Associates, Inc.  
12051 Corporate Blvd.  
Orlando, FL 32817

Bill Number 92657  
Billed through 02/28/2017

## 2017 Bond Issuance

**DRSCDD 00104 RVW**

### FOR PROFESSIONAL SERVICES RENDERED

02/01/17	AHJ	Prepare updates to bond files; confer with Gang and Evans regarding bond resolution; confer with Gaarlandt regarding 170.08 assessment resolution.	0.90 hrs
02/03/17	AHJ	Confer with MacLaren regarding revised assessment methodology report; prepare update to bond files regarding same.	0.30 hrs
02/14/17	AHJ	Prepare update to bond files regarding adopted bond resolution and 170.08 assessment resolution.	0.10 hrs

Total fees for this matter \$188.50

### DISBURSEMENTS

Document Reproduction 23.75

Total disbursements for this matter \$23.75

### MATTER SUMMARY

Jaskolski, Amy H. - Paralegal	1.30 hrs	145 /hr	\$188.50
-------------------------------	----------	---------	----------

TOTAL FEES \$188.50

TOTAL DISBURSEMENTS \$23.75

**TOTAL CHARGES FOR THIS MATTER \$212.25**

### BILLING SUMMARY

Jaskolski, Amy H. - Paralegal	1.30 hrs	145 /hr	\$188.50
-------------------------------	----------	---------	----------

TOTAL FEES \$188.50

TOTAL DISBURSEMENTS \$23.75

**TOTAL CHARGES FOR THIS BILL \$212.25**

---

**Please include the bill number on your check.**



# Hopping Green & Sarns

Attorneys and Counselors

March 20, 2017

Davenport Road South Community Development District  
c/o Fishkind & Associates  
12051 Corporate Boulevard  
Orlando, Florida 32817

Re: Davenport Road South Community Development District

Dear District Manager:

Enclosed please find our billing statements on behalf of the Davenport Road South Community Development District for services rendered and expenses incurred through the month of February, 2017. Please remit payment as soon as possible.

If you have any questions, please feel free to call.

Sincerely,



Roy Van Wyk

RVW/lk

Enclosures



Date: February 03, 2017

Davenport Road South Community Development District

c/o Fishkind & Associates, Inc.  
 12051 Corporate Blvd.  
 Orlando, FL 32817

Payment Information	
Invoice Summary:	\$3,315.00
Due Date:	Upon Receipt
Invoice Number:	P-2017-02-001793

*Please note new payment remittal details below*

Invoice	Effective	Transaction	Amount
P-1793	February 1, 2017	Florida Insurance Alliance Package Policy Premium Effective: 02/01/2017 to 10/01/2017	\$3,315.00
			<b>Total</b>
Premium Due Upon Receipt			<b>\$3,315.00</b>

**Please Make Check Payable To:**  
 EGIS INSURANCE ADVISORS LLC  
 LOCKBOX: 234021  
 PO BOX 84021  
 Chicago, IL 60689-4002

Print Date: February 03, 2017

Cyma  
 3.31.17  
 001-051-1000-45-01



## Egis Insurance & Risk Advisors

Is pleased to provide a

Proposal of Insurance Coverage for:

### Davenport Road South Community Development District

Please review the proposed insurance coverage terms and conditions carefully.

Written request to bind must be received prior to the effective date of coverage.

The brief description of coverage contained in this document is being provided as an accommodation only and is not intended to cover or describe all Coverage Agreement terms. For more complete and detailed information relating to the scope and limits of coverage, please refer directly to the Coverage Agreement documents. Specimen forms are available upon request.

Quotation being provided for:

Davenport Road South Community Development District  
c/o Fishkind & Associates, Inc.  
12051 Corporate Blvd.  
Orlando, FL 32817

Term: February 1, 2017 to October 1, 2017

Quote Number: 100116299

**PROPERTY COVERAGE**

Limits

Blanket Building & Contents Limit	Not Included
Inland Marine	Not Included
Flood Limit Excess of NFIP, whether purchased or not	Not Included
Earthquake Limit	Not Included
Boiler & Machinery	Not Included
TRIA	Not Included

Deductibles

Per Occurrence Building & Contents and Extensions of Coverage	Not Applicable
Per Occurrence for Named Windstorm	Not Applicable
Subject to Minimum of:	Not Applicable
Per Flood, (except zones A, V see page 8, Terms and Conditions) excess of NFIP, whether purchased or not)	Not Applicable
Per Earth Movement	Not Applicable

\* of Total Insured Values per location, at each affected location throughout Florida subject to a minimum of per occurrence, per Named Insured.

**TOTAL PROPERTY PREMIUM** **Not Included**

**Extensions of Coverage**

If marked with an "X" we will cover the following EXTENSIONS OF COVERAGE under this Agreement, These limits of liability do not increase any other applicable limit of liability.

(X)	Code	Extension of Coverage	Limit of Liability
X	A	Accounts Receivable	\$500,000 any one occurrence
	B	Animals	No Coverage
X	C	Business Income	\$1,000,000 any one occurrence
X	D	Debris Removal Expense	\$250,000 per insured or 25% of loss, whichever is greater
X	E	Demolition Cost, Operation of Building Laws and Increased Cost of Construction	\$500,000 in any one occurrence
X	F	Duty to Defend	\$100,000 any one occurrence
X	G	Errors and Omissions	\$250,000 in any one occurrence
X	H	Expediting Expenses	\$250,000 in any one occurrence
X	I	Fire Department Charges	\$50,000 in any one occurrence
X	J	Fungus Cleanup Expense	\$100,000 in the annual aggregate in any one occurrence
X	K	Lawns, Plants, Trees and Shrubs	\$50,000 in any one occurrence
X	L	Leasehold Interest	Included
X	M	New locations of current Insureds	\$1,000,000 in any one occurrence for up to 90 days except 60 days for Dade, Broward, Palm Beach from the date such new location(s) is first purchased, rented or occupied whichever is earlier. Monroe County on prior submit basis only
X	N	Personal property of Employees	\$50,000 in any one occurrence
X	O	Pollution Cleanup Expense	\$50,000 in any one occurrence
X	P	Professional Fees	\$50,000 in any one occurrence
X	Q	Recertification of Equipment	Included
X	R	Service Interruption Coverage	\$100,000 in any one occurrence
X	S	Transit	\$250,000 in any one occurrence

X	T	Vehicles as Scheduled Property	Included
X	U	Preservation of Property	\$250,000 in any one occurrence
X	V	Property at Miscellaneous Unnamed Locations	\$250,000 in any one occurrence
X	W	Additional Expenses	\$1,000,000 in any one occurrence

### CRIME COVERAGE

<u>Description</u>	<u>Limit</u>	<u>Deductible</u>
Forgery and Alteration	Not Included	Not Included
Theft, Disappearance or Destruction	Not Included	Not Included
Computer Fraud including Funds Transfer Fraud	Not Included	Not Included
Employee Dishonesty, including faithful performance, per loss	Not Included	Not Included

### AUTOMOBILE COVERAGE

COVERAGES	SYMBOL	LIMIT	DEDUCTIBLE
LIABILITY	N/A	Not Included	Not Included
HIRED NON OWNED LIABILITY	8,9	\$1,000,000	\$0
PERSONAL INJURY PROTECTION	5	STATUTORY	\$0
AUTO MEDICAL PAYMENTS	N/A	Not Included	Not Included
UNINSURED MOTORISTS/ UNDERINSURED MOTORISTS	N/A	Not Included	Not Included
AUTO PHYSICAL DAMAGE	N/A	Not Included	Not Included

Symbol 8, 9 Hired Non-Owned Autos only

**GENERAL LIABILITY COVERAGE (Occurrence Basis)**

Bodily Injury and Property Damage Limit	\$1,000,000
Personal Injury and Advertising Injury	Included
Products & Completed Operations Aggregate Limit	Included
Employee Benefits Liability Limit, per person	\$1,000,000
Herbicide & Pesticide Aggregate Limit	\$1,000,000
Medical Payments Limit	\$5,000
Fire Damage Limit	Included
No fault Sewer Backup Limit	\$25,000/\$250,000
General Liability Deductible	\$0

**PUBLIC OFFICIALS AND EMPLOYMENT PRACTICES LIABILITY (Claims Made)**

Public Officials and Employment Practices Liability Limit	Per Claim	\$1,000,000
	Aggregate	\$2,000,000
Public Officials and Employment Practices Liability Deductible		\$2,500

Supplemental Payments: Pre-termination \$2,500 per employee - \$5,000 annual aggregate.  
Non-Monetary \$100,000 aggregate.

Cyber Liability sublimit included under POL/EPLI

- Media Content Services Liability
- Network Security Liability
- Privacy Liability
- First Party Extortion Threat First
- Party Crisis Management First
- Party Business Interruption

Limit: \$100,000 each claim/annual aggregate



**PREMIUM SUMMARY**

Davenport Road South Community Development District  
c/o Fishkind & Associates, Inc.  
12051 Corporate Blvd.  
Orlando, FL 32817

Term: February 1, 2017 to October 1, 2017

Quote Number: 100116299

**PREMIUM BREAKDOWN**

Property (Including Scheduled Inland Marine)	Not Included
Crime	Not Included
Automobile Liability	Not Included
Hired Non-Owned Auto	Included
Auto Physical Damage	Not Included
General Liability	\$1,823
Public Officials and Employment Practices Liability	\$1,492
<b>TOTAL PREMIUM DUE</b>	<b>\$3,315</b>

**IMPORTANT NOTE**

Defense Cost - Outside of Limit, Does Not Erode the Limit for General Liability, Public Officials Liability, and Employment related Practices Liability.

Deductible does not apply to defense cost. Self-Insured Retention does apply to defense cost.

Additional Notes:

(None)





Florida Insurance Alliance™

**PARTICIPATION AGREEMENT**

**Application for Membership in the Florida Insurance Alliance**

The undersigned local governmental entity, certifying itself to be a public agency of the State of Florida as defined in Section 163.01, Florida Statutes, hereby formally makes application with the Florida Insurance Alliance ("FIA") for continuing liability and/or casualty coverage through membership in FIA, to become effective 12:01 a.m., 02/01/2017, and if accepted by the FIA's duly authorized representative, does hereby agree as follows:

- (a) That, by this reference, the terms and provisions of the Interlocal Agreement creating the Florida Insurance Alliance are hereby adopted, approved and ratified by the undersigned local governmental entity. The undersigned local governmental entity certifies that it has received a copy of the aforementioned Interlocal Agreement and further agrees to be bound by the provisions and obligations of the Interlocal Agreement as provided therein;
- (b) To pay all premiums on or before the date the same shall become due and, in the event Applicant fails to do so, to pay any reasonable late penalties and charges arising therefrom, and all costs of collection thereof, including reasonable attorneys' fees;
- (c) To abide by the rules and regulations adopted by the Board of Directors;
- (d) That should either the Applicant or the Fund desire to cancel coverage; it will give not less than thirty (30) days prior written notice of cancellation;
- (e) That all information contained in the underwriting application provided to FIA as a condition precedent to participation in FIA is true, correct and accurate in all respects.

Davenport Road South Community Development District

\_\_\_\_\_  
(Name of Local Governmental Entity)

By: \_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name

Witness By: \_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name

IS HEREBY APPROVED FOR MEMBERSHIP IN THIS FUND, AND COVERAGE IS EFFECTIVE February 1, 2017

By: \_\_\_\_\_  
Administrator



Florida  
Insurance  
Alliance™

**PARTICIPATION AGREEMENT**  
**Application for Membership in the Florida Insurance Alliance**

The undersigned local governmental entity, certifying itself to be a public agency of the State of Florida as defined in Section 163.01, Florida Statutes, hereby formally makes application with the Florida Insurance Alliance ("FIA") for continuing liability and/or casualty coverage through membership in FIA, to become effective 12:01 a.m., 02/01/2017, and if accepted by the FIA's duly authorized representative, does hereby agree as follows:

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- (b) To pay all premiums on or before the date the same shall become due and, in the event Applicant fails to do so, to pay any reasonable late penalties and charges arising therefrom, and all costs of collection thereof, including reasonable attorneys' fees;
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- (d) That should either the Applicant or the Fund desire to cancel coverage; it will give not less than thirty (30) days prior written notice of cancellation;
- (e) That all information contained in the underwriting application provided to FIA as a condition precedent to participation in FIA is true, correct and accurate in all respects.

Davenport Road South Community Development District

(Name of Local Governmental Entity)	
By: _____	_____
Signature	Print Name
Witness By: _____	
_____	_____
Signature	Print Name

IS HEREBY APPROVED FOR MEMBERSHIP IN THIS FUND, AND COVERAGE IS EFFECTIVE February 1, 2017

By: \_\_\_\_\_  
Administrator

0125  
125

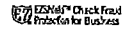
**DAVENPORT ROAD SOUTH CDD**

12051 CORPORATE BLVD  
ORLANDO, FLORIDA 32817



WINTER PARK OFFICE  
1720 LEE ROAD  
WINTER PARK, FLORIDA 32789

272



55-138/212

04/04/2017

PAY TO THE  
ORDER OF Egis Insurance Advisors LLC

\$ 3,315.00

\* THREE THOUSAND THREE HUNDRED FIFTEEN AND XX / 100 \*

DOLLARS

Egis Insurance Advisors LLC  
Lockbox: 234021  
P.O. Box 84021  
Chicago, IL 60689-4002

AUTHORIZED SIGNATURE

MEMO

⑈000125⑈ ⑆021201383⑆ ⑈000041924800⑈

**DAVENPORT ROAD SOUTH CDD**

0125

Date	Invoice Number	Invoice Description	Account	Invoice Amount	Amount Paid
02/03/17	P-2017-02-001793	FL Ins Alliance 02/2017to10/2017	001-051-1000-45-01	\$3,315.00	\$3,315.00

Vendor: EGIS      Check #: 125      Check Date: 04/04/17      \$3,315.00      \$3,315.00  
 DAVENPORT ROAD SOUTH CDD      0125

Date	Invoice Number	Invoice Description	Account	Invoice Amount	Amount Paid
02/03/17	P-2017-02-001793	FL Ins Alliance 02/2017to10/2017	001-051-1000-45-01	\$3,315.00	\$3,315.00

Vendor: EGIS      Check #: 125      Check Date: 04/04/17      \$3,315.00      \$3,315.00

**Davenport Road South  
Community Development District**

**Payment Authorization No. 1**

**DAVENPORT ROAD SOUTH  
COMMUNITY DEVELOPMENT DISTRICT**

**Payment Authorization No. 001**  
4/5/2017

Item No.	Payee	Invoice Number	General Fund
1	<b>EGIS Insurance Advisors, LLC</b> FL Insurance Alliance Policy 02/2017 to 10/2017	P-2017-02-001793	\$ 3,315.00
<b>TOTAL</b>			<b>\$ 3,315.00</b>

\_\_\_\_\_  
Secretary / Assistant Secretary

\_\_\_\_\_  
Chairperson



Date: February 03, 2017

Davenport Road South Community Development District

c/o Fishkind & Associates, Inc.  
 12051 Corporate Blvd.  
 Orlando, FL 32817

Payment Information	
Invoice Summary:	\$3,315.00
Due Date:	Upon Receipt
Invoice Number:	P-2017-02-001793

*Please note new payment remittal details below*

Invoice	Effective	Transaction	Amount
P-1793	February 1, 2017	Florida Insurance Alliance Package Policy Premium Effective: 02/01/2017 to 10/01/2017	\$3,315.00
Premium Due Upon Receipt			<b>Total</b>
			\$3,315.00

**Please Make Check Payable To:**  
 EGIS INSURANCE ADVISORS LLC  
 LOCKBOX: 234021  
 PO BOX 84021  
 Chicago, IL 60689-4002

Print Date: February 03, 2017

Cyma  
 3.31.17  
 001-051-1000-45-01



Florida  
Insurance  
Alliance™



## Egis Insurance & Risk Advisors

Is pleased to provide a

Proposal of Insurance Coverage for:

### Davenport Road South Community Development District

Please review the proposed insurance coverage terms and conditions carefully.

Written request to bind must be received prior to the effective date of coverage.

The brief description of coverage contained in this document is being provided as an accommodation only and is not intended to cover or describe all Coverage Agreement terms. For more complete and detailed information relating to the scope and limits of coverage, please refer directly to the Coverage Agreement documents. Specimen forms are available upon request.

Quotation being provided for:

Davenport Road South Community Development District  
c/o Fishkind & Associates, Inc.  
12051 Corporate Blvd.  
Orlando, FL 32817

Term: February 1, 2017 to October 1, 2017

Quote Number: 100116299

**PROPERTY COVERAGE**

Limits

Blanket Building & Contents Limit	Not Included
Inland Marine	Not Included
Flood Limit Excess of NFIP, whether purchased or not	Not Included
Earthquake Limit	Not Included
Boiler & Machinery	Not Included
TRIA	Not Included

Deductibles

Per Occurrence Building & Contents and Extensions of Coverage	Not Applicable
Per Occurrence for Named Windstorm	Not Applicable
Subject to Minimum of:	Not Applicable
Per Flood, (except zones A, V see page 8, Terms and Conditions) excess of NFIP, whether purchased or not)	Not Applicable
Per Earth Movement	Not Applicable

\* of Total Insured Values per location, at each affected location throughout Florida subject to a minimum of per occurrence, per Named Insured.

**TOTAL PROPERTY PREMIUM** **Not Included**



**Extensions of Coverage**

If marked with an "X" we will cover the following EXTENSIONS OF COVERAGE under this Agreement, These limits of liability do not increase any other applicable limit of liability.

(X)	Code	Extension of Coverage	Limit of Liability
X	A	Accounts Receivable	\$500,000 any one occurrence
	B	Animals	No Coverage
X	C	Business Income	\$1,000,000 any one occurrence
X	D	Debris Removal Expense	\$250,000 per insured or 25% of loss, whichever is greater
X	E	Demolition Cost, Operation of Building Laws and Increased Cost of Construction	\$500,000 in any one occurrence
X	F	Duty to Defend	\$100,000 any one occurrence
X	G	Errors and Omissions	\$250,000 in any one occurrence
X	H	Expediting Expenses	\$250,000 in any one occurrence
X	I	Fire Department Charges	\$50,000 in any one occurrence
X	J	Fungus Cleanup Expense	\$100,000 in the annual aggregate in any one occurrence
X	K	Lawns, Plants, Trees and Shrubs	\$50,000 in any one occurrence
X	L	Leasehold Interest	Included
X	M	New locations of current Insureds	\$1,000,000 in any one occurrence for up to 90 days except 60 days for Dade, Broward, Palm Beach from the date such new location(s) is first purchased, rented or occupied whichever is earlier. Monroe County on prior submit basis only
X	N	Personal property of Employees	\$50,000 in any one occurrence
X	O	Pollution Cleanup Expense	\$50,000 in any one occurrence
X	P	Professional Fees	\$50,000 in any one occurrence
X	Q	Recertification of Equipment	Included
X	R	Service Interruption Coverage	\$100,000 in any one occurrence
X	S	Transit	\$250,000 in any one occurrence

X	T	Vehicles as Scheduled Property	Included
X	U	Preservation of Property	\$250,000 in any one occurrence
X	V	Property at Miscellaneous Unnamed Locations	\$250,000 in any one occurrence
X	W	Additional Expenses	\$1,000,000 in any one occurrence

### CRIME COVERAGE

<u>Description</u>	<u>Limit</u>	<u>Deductible</u>
Forgery and Alteration	Not Included	Not Included
Theft, Disappearance or Destruction	Not Included	Not Included
Computer Fraud including Funds Transfer Fraud	Not Included	Not Included
Employee Dishonesty, including faithful performance, per loss	Not Included	Not Included

### AUTOMOBILE COVERAGE

COVERAGES	SYMBOL	LIMIT	DEDUCTIBLE
LIABILITY	N/A	Not Included	Not Included
HIRED NON OWNED LIABILITY	8,9	\$1,000,000	\$0
PERSONAL INJURY PROTECTION	5	STATUTORY	\$0
AUTO MEDICAL PAYMENTS	N/A	Not Included	Not Included
UNINSURED MOTORISTS/ UNDERINSURED MOTORISTS	N/A	Not Included	Not Included
AUTO PHYSICAL DAMAGE	N/A	Not Included	Not Included

Symbol 8, 9 Hired Non-Owned Autos only

**GENERAL LIABILITY COVERAGE (Occurrence Basis)**

Bodily Injury and Property Damage Limit	\$1,000,000
Personal Injury and Advertising Injury	Included
Products & Completed Operations Aggregate Limit	Included
Employee Benefits Liability Limit, per person	\$1,000,000
Herbicide & Pesticide Aggregate Limit	\$1,000,000
Medical Payments Limit	\$5,000
Fire Damage Limit	Included
No fault Sewer Backup Limit	\$25,000/\$250,000
General Liability Deductible	\$0

**PUBLIC OFFICIALS AND EMPLOYMENT PRACTICES LIABILITY (Claims Made)**

Public Officials and Employment Practices Liability Limit	Per Claim	\$1,000,000
	Aggregate	\$2,000,000
Public Officials and Employment Practices Liability Deductible		\$2,500

Supplemental Payments: Pre-termination \$2,500 per employee - \$5,000 annual aggregate.  
Non-Monetary \$100,000 aggregate.

Cyber Liability sublimit included under POL/EPLI

Media Content Services Liability  
Network Security Liability  
Privacy Liability  
First Party Extortion Threat First  
Party Crisis Management First  
Party Business Interruption

Limit: \$100,000 each claim/annual aggregate



## PREMIUM SUMMARY

Davenport Road South Community Development District  
c/o Fishkind & Associates, Inc.  
12051 Corporate Blvd.  
Orlando, FL 32817

Term: February 1, 2017 to October 1, 2017

Quote Number: 100116299

### PREMIUM BREAKDOWN

Property (Including Scheduled Inland Marine)	Not Included
Crime	Not Included
Automobile Liability	Not Included
Hired Non-Owned Auto	Included
Auto Physical Damage	Not Included
General Liability	\$1,823
Public Officials and Employment Practices Liability	\$1,492
<b>TOTAL PREMIUM DUE</b>	<b>\$3,315</b>

### IMPORTANT NOTE

Defense Cost - Outside of Limit, Does Not Erode the Limit for General Liability, Public Officials Liability, and Employment related Practices Liability.

Deductible does not apply to defense cost. Self-Insured Retention does apply to defense cost.

Additional Notes:

(None)



**Florida  
Insurance  
Alliance™**

**PARTICIPATION AGREEMENT**

**Application for Membership in the Florida Insurance Alliance**

The undersigned local governmental entity, certifying itself to be a public agency of the State of Florida as defined in Section 163.01, Florida Statutes, hereby formally makes application with the Florida Insurance Alliance ("FIA") for continuing liability and/or casualty coverage through membership in FIA, to become effective 12:01 a.m., 02/01/2017, and if accepted by the FIA's duly authorized representative, does hereby agree as follows:

- (a) That, by this reference, the terms and provisions of the Interlocal Agreement creating the Florida Insurance Alliance are hereby adopted, approved and ratified by the undersigned local governmental entity. The undersigned local governmental entity certifies that it has received a copy of the aforementioned Interlocal Agreement and further agrees to be bound by the provisions and obligations of the Interlocal Agreement as provided therein;
- (b) To pay all premiums on or before the date the same shall become due and, in the event Applicant fails to do so, to pay any reasonable late penalties and charges arising therefrom, and all costs of collection thereof, including reasonable attorneys' fees;
- (c) To abide by the rules and regulations adopted by the Board of Directors;
- (d) That should either the Applicant or the Fund desire to cancel coverage; it will give not less than thirty (30) days prior written notice of cancellation;
- (e) That all information contained in the underwriting application provided to FIA as a condition precedent to participation in FIA is true, correct and accurate in all respects.

Davenport Road South Community Development District

\_\_\_\_\_  
(Name of Local Governmental Entity)

By: \_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name

Witness By: \_\_\_\_\_  
Signature

\_\_\_\_\_  
Print Name

IS HEREBY APPROVED FOR MEMBERSHIP IN THIS FUND, AND COVERAGE IS EFFECTIVE February 1, 2017

By: \_\_\_\_\_  
Administrator



Florida  
Insurance  
Alliance™

**PARTICIPATION AGREEMENT**  
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Davenport Road South Community Development District

_____ (Name of Local Governmental Entity)	
By: _____ Signature	_____ <i>JOE MACLAREN</i> _____ Print Name
Witness By: _____ Signature	_____ <i>JANE GARLAND</i> _____ Print Name

IS HEREBY APPROVED FOR MEMBERSHIP IN THIS FUND, AND COVERAGE IS EFFECTIVE February 1, 2017

By: \_\_\_\_\_  
Administrator

0125  
125

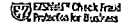
**DAVENPORT ROAD SOUTH CDD**

12051 CORPORATE BLVD  
ORLANDO, FLORIDA 32817



WINTER PARK OFFICE  
1720 LEE ROAD  
WINTER PARK, FLORIDA 32789  
55-138/212

272



04/04/2017

PAY TO THE  
ORDER OF

Egis Insurance Advisors LLC

\$ 3,315.00

\* THREE THOUSAND THREE HUNDRED FIFTEEN AND XX / 100 \*

DOLLARS

Egis Insurance Advisors LLC  
Lockbox: 234021  
P.O. Box 84021  
Chicago, IL 60689-4002

MEMO

AUTHORIZED SIGNATURE

⑈000125⑈ ⑆021201383⑆ ⑈000041924800⑈

DAVENPORT ROAD SOUTH CDD

0125

Date	Invoice Number	Invoice Description	Account	Invoice Amount	Amount Paid
02/03/17	P-2017-02-001793	FL Ins Alliance 02/2017to10/2017	001-051-1000-45-01	\$3,315.00	\$3,315.00

Vendor: EGIS      Check #: 125      Check Date: 04/04/17      \$3,315.00      \$3,315.00  
 DAVENPORT ROAD SOUTH CDD      0125

Date	Invoice Number	Invoice Description	Account	Invoice Amount	Amount Paid
02/03/17	P-2017-02-001793	FL Ins Alliance 02/2017to10/2017	001-051-1000-45-01	\$3,315.00	\$3,315.00

Vendor: EGIS      Check #: 125      Check Date: 04/04/17      \$3,315.00      \$3,315.00

**Davenport Road South  
Community Development District**

**Monthly Financials**

*(provided under separate cover)*